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THE NEW BREED OF TOKENS

# RLink.D Rollout



A revolutionary token redefining the digital landscape.

## DISCLAIMER

Investing in securities involves risks, including potential loss of principal. Past performance does not guarantee future results. All investments and strategies have the potential for profit or loss, and different types of investments carry varying levels of risk. There is no guarantee that any specific investment or strategy will be suitable or profitable for an investor's portfolio. Asset allocation and diversification do not ensure better returns and cannot eliminate investment risks. Investors should conduct their own research and consult a qualified financial advisor before making any investment decisions.

# CHANGE OF THE DIGITAL LANDSCAPE

Recent developments in cryptocurrency regulation reflect a global effort to establish clearer frameworks for digital assets.

Markets in Crypto-Assets (MiCA) Law of the European Union (December 30, 2024)  
<https://eur-lex.europa.eu/legal-content/EN/TXT/?uri=LEGISSUM:4626998>

Philippine SEC Draft Rules for Crypto Assets Service Providers (January 18, 2025)  
<https://bitpinas.com/regulation/sec-draft-rules-crypto-asset-service-providers/>

US SEC Crypto Task Force (January 21, 2025)  
[https://www.wsj.com/articles/crypto-industry-looks-to-new-sec-task-force-for-quick-action-in-its-favor-6e142f26?utm\\_source=chatgpt.com](https://www.wsj.com/articles/crypto-industry-looks-to-new-sec-task-force-for-quick-action-in-its-favor-6e142f26?utm_source=chatgpt.com)

## European crypto-assets regulation (MiCA)

### SUMMARY OF:

Regulation (EU) 2023/1114 on markets in crypto-assets

### WHAT IS THE AIM OF THE REGULATION?

Regulation (EU) 2023/1114 establishes uniform rules for issuers of **crypto-assets** that have so far not been regulated by other **European Union** (EU) financial services acts and for providers of services in relation to such crypto-assets (crypto-asset service providers).

### The rules cover:

- transparency and disclosure requirements for the issuing, the offering to the public and the admission of crypto-assets to a trading platform;
- the authorisation and supervision of crypto-asset service providers and issuers of asset-referenced and electronic money (e-money) tokens;
- the operation, organisation and governance of the issuers and crypto-asset service providers;
- protection for holders of crypto-assets and clients of service providers;
- measures to prevent insider dealing, unlawful disclosure of inside information and market manipulation.

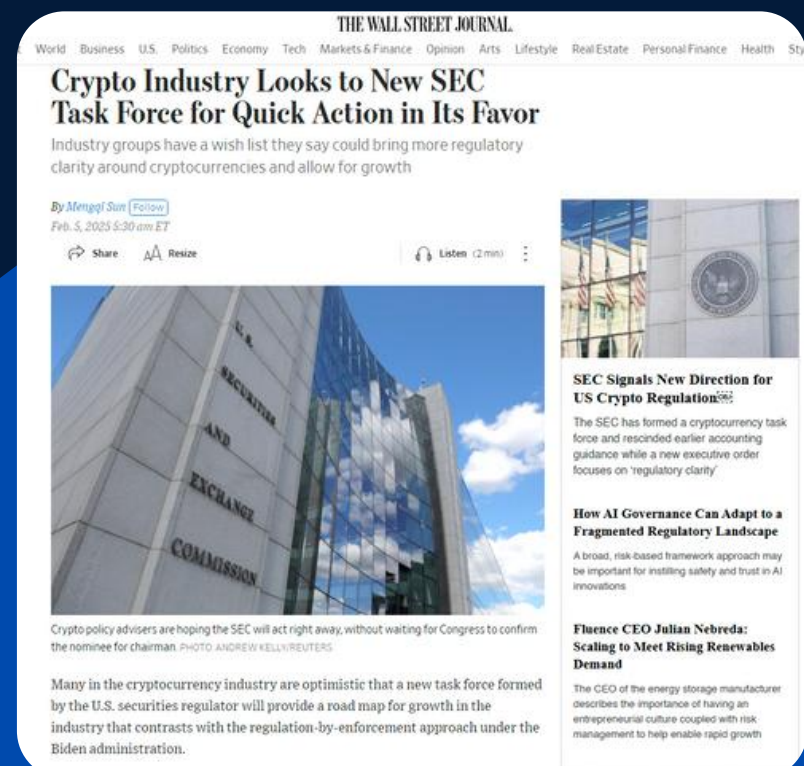
## Key Takeaways: SEC Draft Rules for Crypto Assets Service Providers in the Philippines

By Michael Mislos • 2025-01-02

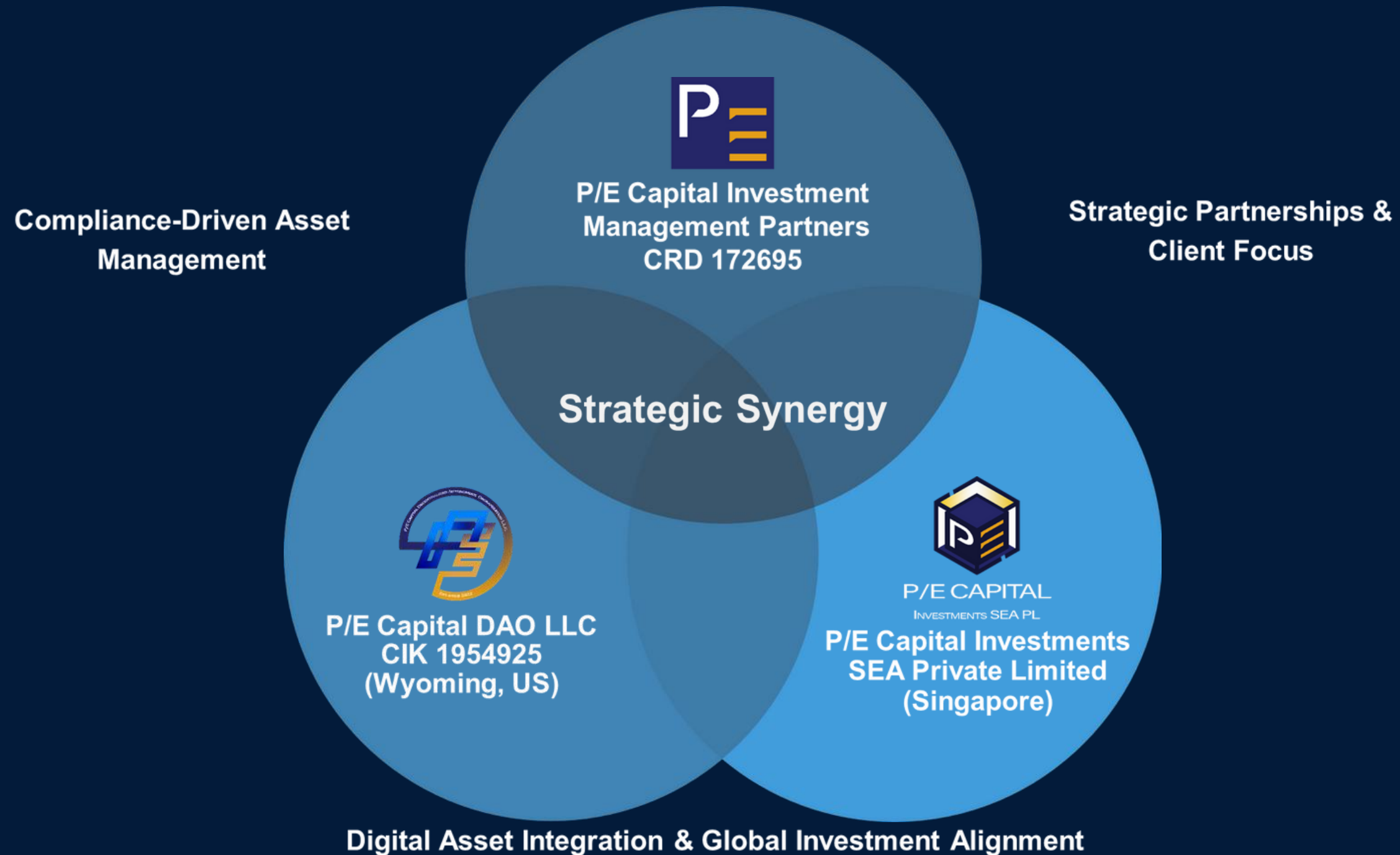


The Philippines' Securities and Exchange Commission (SEC) has released a draft of the "SEC Rules on Crypto-Assets Service Providers" (CASP), aiming to establish a robust regulatory framework for entities offering crypto-related services.

What's the significance: The SEC is seeking public feedback on its proposed rules before January 18, 2025.



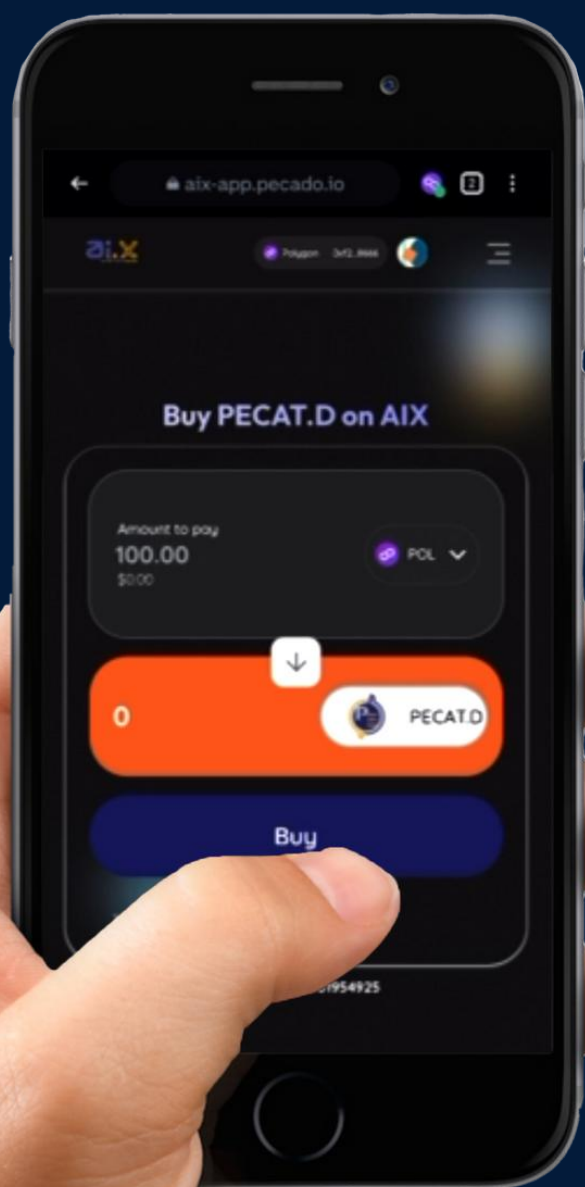
# INTEGRATING INVESTMENT STRATEGIES, DIGITAL ASSETS, AND REAL-WORLD VALUE



# SWAP PORTAL FOR SYNDICATED DEALS

**AI.X, accessible at [aix.pecado.io](https://aix.pecado.io), is an innovative platform specializing in the tokenization of Real World Assets or RWAs.**

- By leveraging blockchain technology, AI.X enables Centralized Exchanges (CEX), institutional investors and market makers to access tokenized RWAs, making RWA-backed tokens accessible.
- Via its DAO affiliate (P/E Capital DAO LLC), AI.X is able to generate RWA-backed tokens with fiduciary, enabling enterprises access the Web3 Technology.

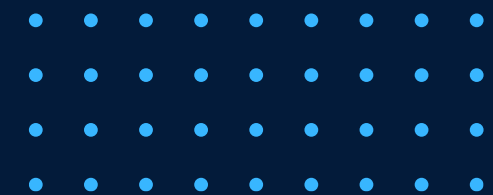


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[BUY RLink.D Tutorial](#)





# THE CENTRALIZED EXCHANGE (CEX) ECOSYSTEM



Philippine-based digital wallet and cryptocurrency exchange platform.

- Over 16 Million Registered Users
- Over 7 Million Monthly Active users



MEXC is a global cryptocurrency exchange offering spot, futures, and margin trading. Founded in 2018, it provides a wide range of digital assets, competitive trading fees, and deep liquidity.

- MEXC is known for its user-friendly interface, high-speed transactions, and strong security measures.
- It also supports staking, launchpad projects, and various financial services for crypto traders and investors.



Established in 2017 and based in Craiova, Romania, Tokero has been delivering services since March 2018

- The platform supports users across 27+ countries and provides 24/7 customer support.

# THE ORIGINAL



To Rival Zoom (20 million users/ \$21B valuation) but community owned and on a DLT framework.

## Video Conferencing

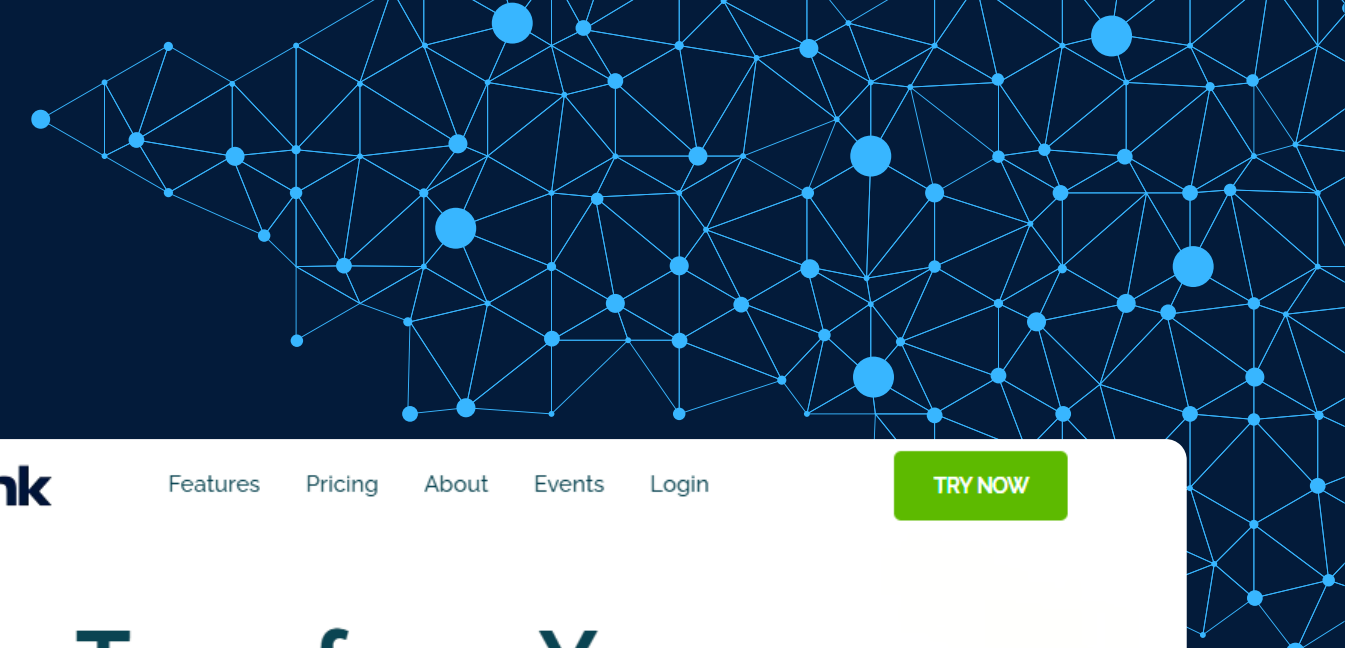
R-Link is an upcoming Web3-based video conferencing platform designed to revolutionize virtual meetings with decentralized, secure, and blockchain-powered communication. **It is part of the Connect United Network.**

## R-Link Nodes

Rally Nodes are decentralized network participants that facilitate the Rally Blockchain Community. They help process video conferencing data, secure communications, and maintain the integrity of the platform. By running a Rally Node, users contribute to a more robust and censorship-resistant network.

## Rally Token

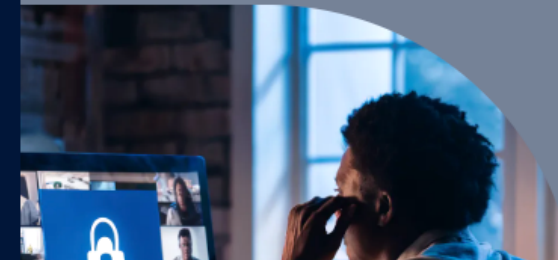
Rally Token is the native cryptocurrency of the R-Link ecosystem. It is used for transactions, rewarding node operators, and incentivizing platform engagement. Rally Token ensures a decentralized, trustless economy within the R-Link network, enabling users to pay for premium services and earn rewards for contributing to the ecosystem.



- Boost Sales Fast**  
Convert participants with ease.
- Secure & Private**  
Your data stays yours.
- Earn Rewards**  
Blockchain rewards for participation.

## The Problem With Traditional Video Conferencing...

In today's digital world, privacy and security are crucial. Yet, many video conferencing platforms...



• Compromise Your Privacy: They collect



RLink.D Security Token

# THE DERIVATIVE

## Security Token

Filed in the US SEC E.D.G.A.R. under REG D with File Number 021-466244 of CIK number 1954925

## RWA Backed

The Security Token is a **fractional representation of an Investment Fund backed by Rally Nodes (R-Link) ownership and all its Derivatives**, which are **Real World Assets (RWAs)** that delivers intrinsic value to the Fund

## NFT Access

Access to the R-Link NFT, used for Video Conferencing Subscription

## Token Specs

An ERC 20, minted in the Polygon (Public Chain)



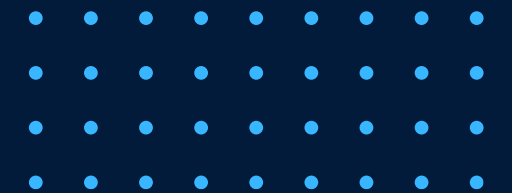


# DEVELOPMENT OF THE DERIVATIVE TOKEN

## REG D INITIAL FILING

(File Number: [021-466244](#) - Dec. 10, 2024)

Capital Fund	\$ 10,000,000.00
Nodes Value	\$ 9,450,000.00
R-Link Nodes (Asset Backing)	2,100
Price of Nodes as per Filing (Asset Backing)	\$ 4,500.00
Advisory Fees	\$ 200,000.00
Admin & Development Cost	\$ 350,000.00
Total Tokens (ERC 20)	100,000,000
Token Price	\$ 0.10







# DEVELOPMENT OF THE DERIVATIVE TOKEN



## Asset Acquisition Program (R-Link Nodes)

Negotiated Price of Nodes	<b>2,100 Nodes X \$ 4,000.00</b>
Contract Cost	<b>\$ 8,400,000.00</b>
Upon Completion of Funding	<b>420 Nodes (Warrant at \$ 4,000.00)</b>
Total Nodes	<b>2,520</b>
Duration	<b>1 year from ICO</b>
<b>Projected Price of Nodes within 8-12 Months</b>	
<b>Net Asset Value (NAV) based on REG D Filing</b>	<b>\$ 11,340,000.00 (2,520 X \$4,500) or \$0.11 per Token</b>
<b>Net Asset Value (NAV) at Pre-ICO</b>	<b>\$ 13,608,000.00 (2,520 X \$5,400) or \$0.14 per Token</b>
<b>Projected NAV * based on Node Price Adjustment</b>	<b>\$ 22,680,000.00 (2,520 X \$9,000) or \$0.23 per Token</b>

\*Projected with the next 12 months (Nodes Only)



# DEVELOPMENT OF THE DERIVATIVE TOKEN

## Asset Acquisition Program (R-Link Node Rewards / Rally Token)

Reward Tokens (Rally Tokens)

Current Tender Value **\$0.0019**

Year 1	<b>1,090,000</b>	RallyTokens per Node
Year 2	<b>545,000</b>	RallyTokens per Node
Year 3	<b>272,500</b>	RallyTokens per Node

- Rally Token are DEFI token rewards with current tender value of **\$0.0019**, Dec 2024
- The **major use case of the RLink.D fund raise is to prime and support** the liquidity of the Rally Token in the DEFI space to **\$0.05 in 2-3 years**

### PROJECTION

- Total Rally tokens to be acquired in **3 years** is projected at **3.85 Billion** net of Investment Committee Payout
- Projected Value at **\$0.05** per Rally Token is **\$192.5M in 3 years** which part of the asset base of the **RLink.D Investment Fund**

# FEARLESS FORECAST



## R-Link Nodes (3 Years)

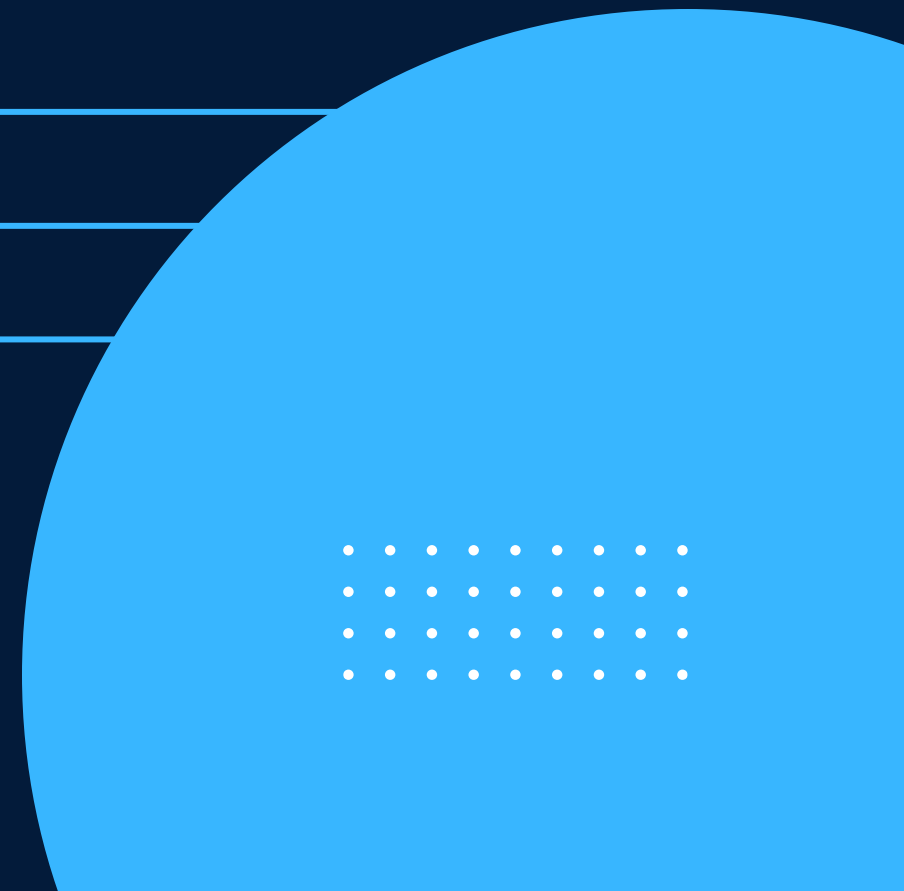
2,520 Nodes (at \$16,200.00)	\$ 40,824,000.00
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## Rally Tokens (3 Years)



3.85 Billion Tokens (at \$0.05)	\$ 192,500,000.00
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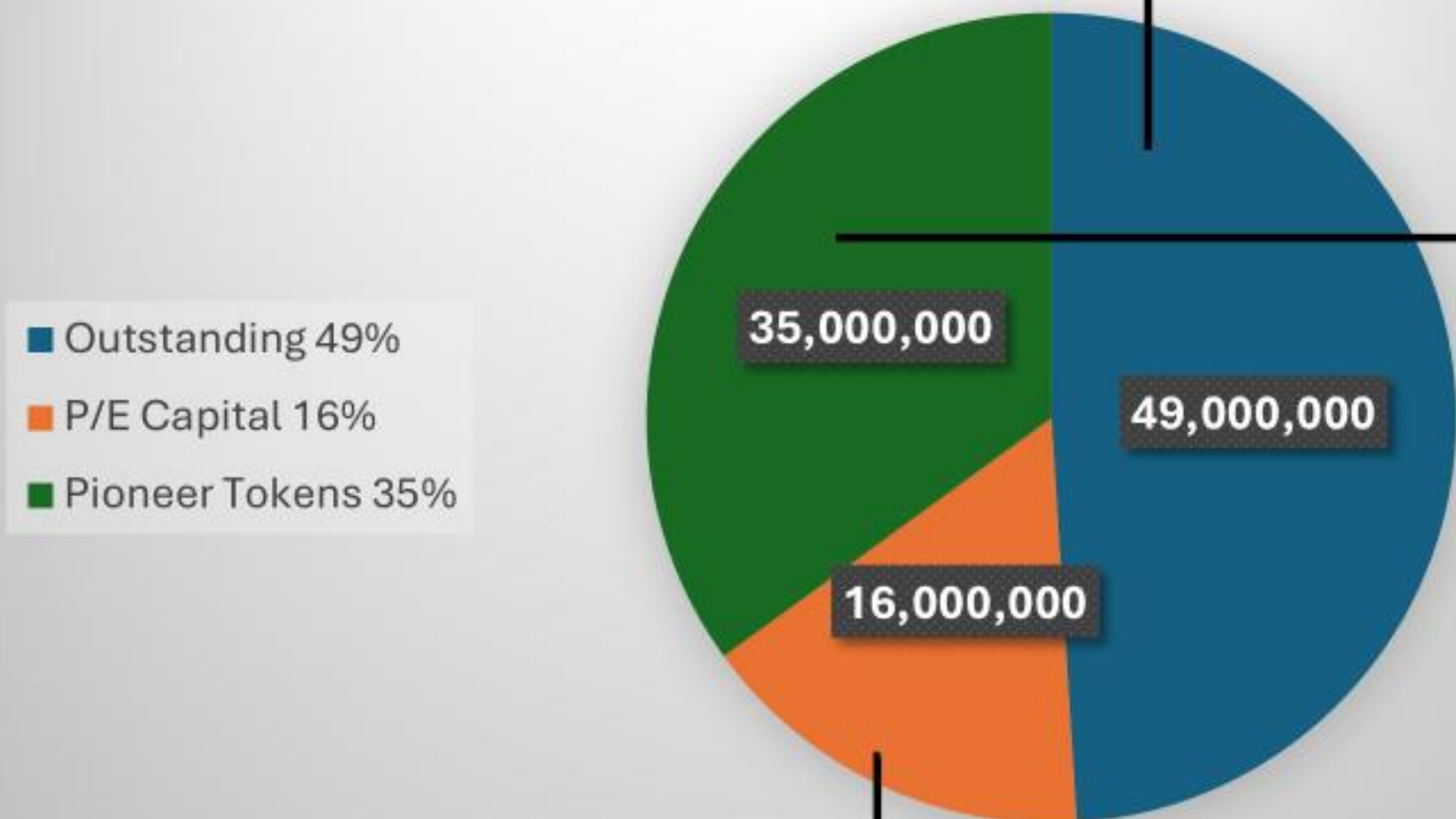
Total Asset Value	\$ 233,324,000.00
NAV per Token	\$ 2.33



# RLink.D Token Distribution



## 100M Tokens

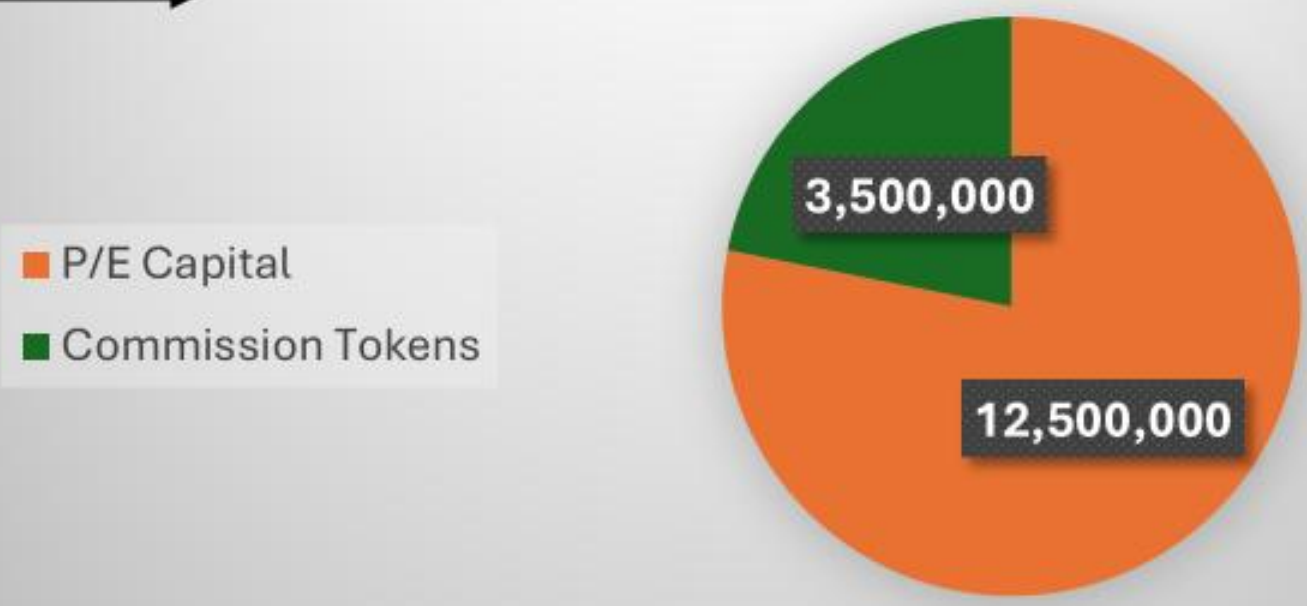


**Coins.ph** (Secondary Market Eco-System)

**Pioneer Tokens** (Syndicated Market)  
 - These are the tokens that Pioneers will receive through a BUY-CALL Options Agreement  
 - P/E Capital will match the 35M Pioneer Tokens with 3.5M Commission Tokens from the P/E Capital Treasury, and will be White-Listed as "Commission Tokens" with the same time release as "Pioneer Tokens"

**RLink.D Tokens** (ERC-20 under the Polygon chain)  
 Total Value - \$10M  
 Total Mint – 100M  
 Initial Price per token/Par Value – US \$0.10  
 By-Call Premium – US \$0.02  
**Time Release** of 25% (90 days), 25% (180 days), 25% (270 days), 25% (360 days)

## P/E Capital Treasury - 16M Tokens



# DERIVATIVE'S IMPACT TO THE ORIGINAL

- Brand recognition to the Web3 Community via the CEX Listing
- Expanding the community from Security Token Buyers converted to Users using the NFT Key
- Trading opportunity for Short Holders
- A liquid alternative to Nodes acquisition
- Clear exit program to R-Link investors

 **R-Link**



## Syndicated Deal

**Discounted  
Purchase**

LONG HOLD

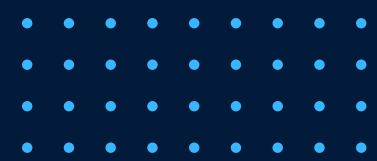
- 20% Discount
- Minimum Buy In **\$5,000** worth of Tokens or **50,000** Tokens
- **\$4,000** discounted Price

**BUY-CALL Option  
Agreement**

SHORT HOLD

- Minimum Contract is **\$10,000** worth of Tokens with a Premium payment of 20% (**\$2,000**).
- Duration (1 year), strike price at par value (**\$0.10**)
- Liquidity Window – **90, 180, 270, 360** Days (At **25%** per window)

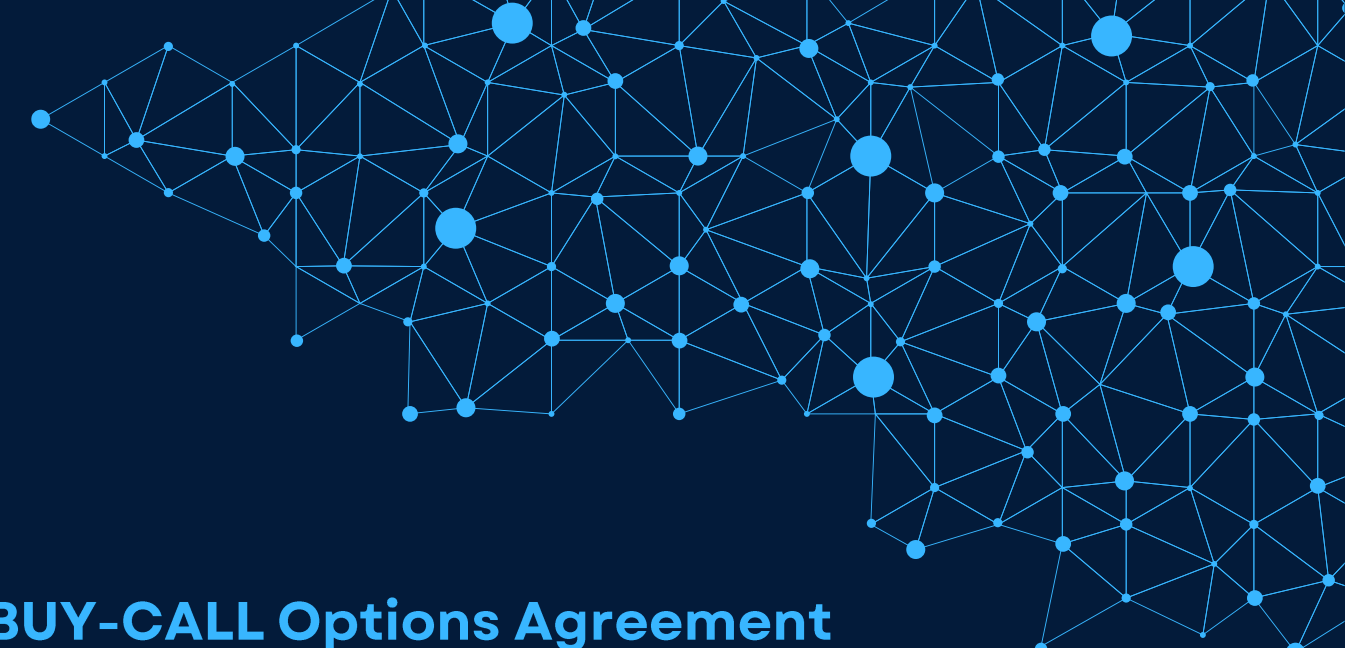
# THE OPPORTUNITY



We are looking for Pioneer  
Investors / market makers on a  
syndicated deal.



# ASSUMPTIONS



## Syndicated Deal at 20% Discount

	Total Value of Tokens	Cost Basis	Projected Profit	Factor
At par on ICO	\$ 10,000.00	\$ 8,000.00	\$ 2,000.00	0.25X
\$0.20 per Token	\$ 20,000.00	\$ 8,000.00	\$ 12,000.00	1.5X
\$0.30 per Token	\$ 30,000.00	\$ 8,000.00	\$ 22,000.00	2.75X
\$0.40 per Token	\$ 40,000.00	\$ 8,000.00	\$ 32,000.00	4X
\$2.33 per Token	\$ 233,000.00	\$ 8,000.00	\$ 225,000.00	28.125X

## BUY-CALL Options Agreement

	Premium Payment	Liability to the Fund	Total Value of Tokens	Projected Profit	Factor
At par on ICO	\$ 2,000.00	\$ 8,000.00	\$ 10,000.00	0	0
\$0.20 per Token	\$ 2,000.00	\$ 8,000.00	\$ 20,000.00	\$ 10,000.00	5X
\$0.30 per Token	\$ 2,000.00	\$ 8,000.00	\$ 30,000.00	\$ 20,000.00	10X
\$0.40 per Token	\$ 2,000.00	\$ 8,000.00	\$ 40,000.00	\$ 30,000.00	15X
\$2.33 per Token	\$ 2,000.00	\$ 8,000.00	\$ 233,000.00	\$ 225,000.00	112.5X





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**RLink.D BUY Tutorial  
with Coinbase**



**info@pecapital.org**



**+1 888-929-2825**



**aix.pecado.io**